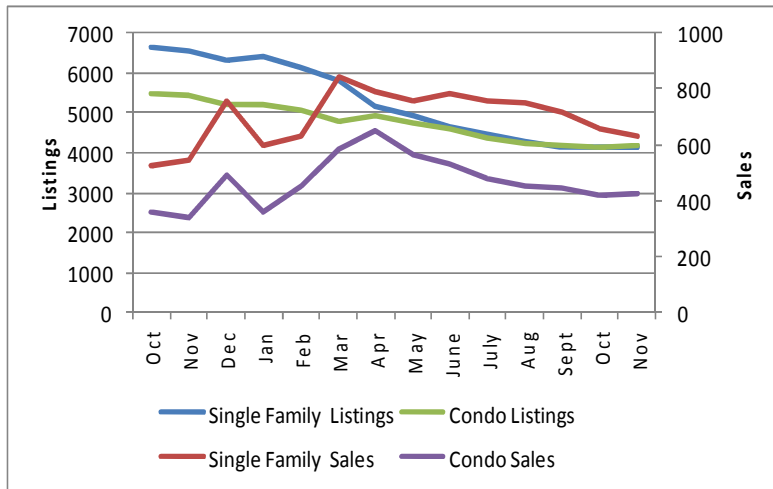


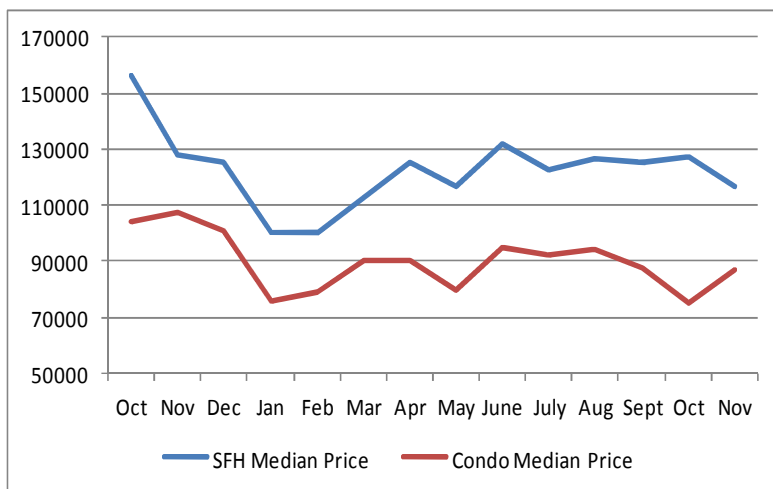
Market Snapshot

(Oct '10 to Nov '11)

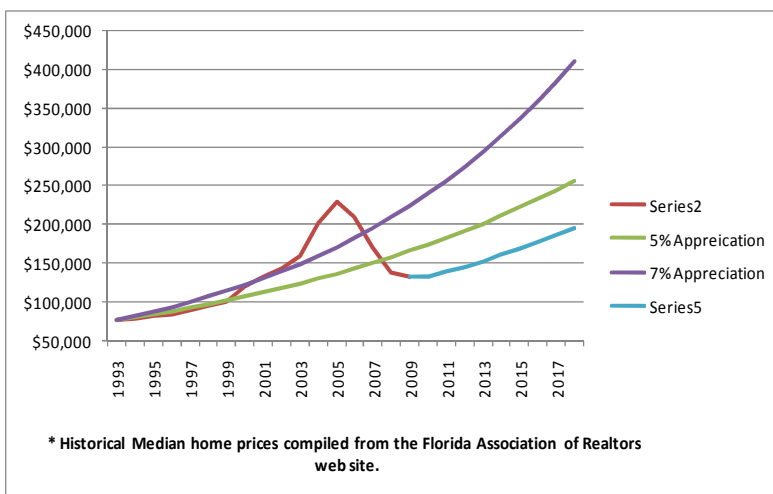


Sales volume has continued to decrease as we reach the end of the year. Listing inventory has continually decreased over the last year.

Statistics compiled from local MLS data



Median sales prices have been steady for the last year. Cash sales continue to dominate the lower priced market.



Historical Median Price for Tampa Bay

For the end of the year 2010 the median price for the Tampa Bay area has returned to the 2002 level.