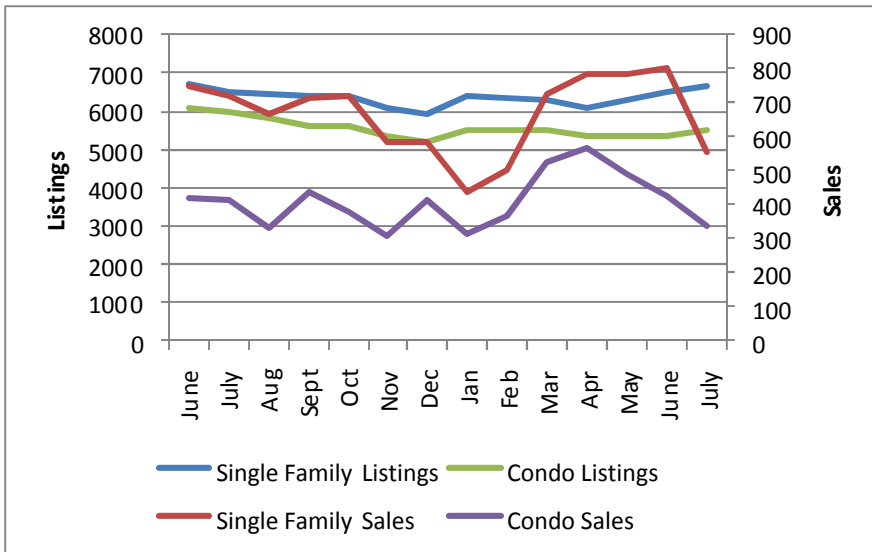


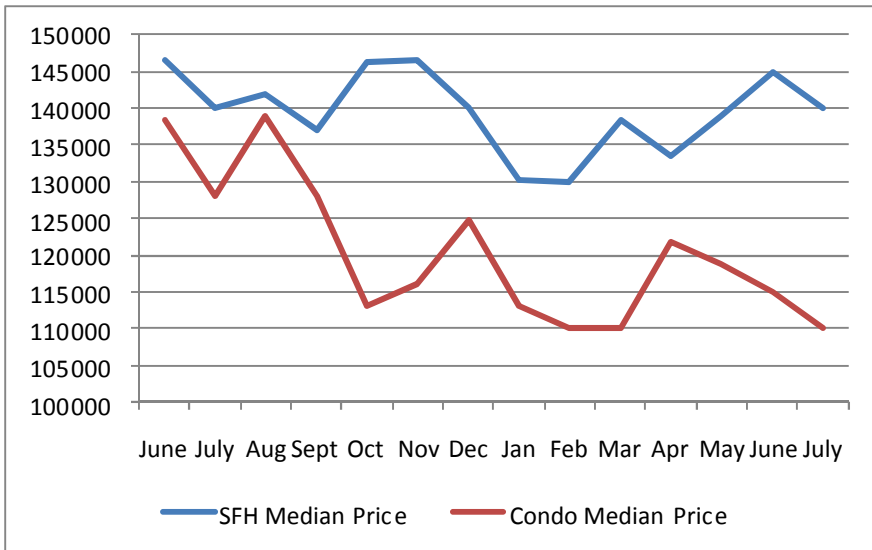
Market Snapshot

(June '09 to July '10)

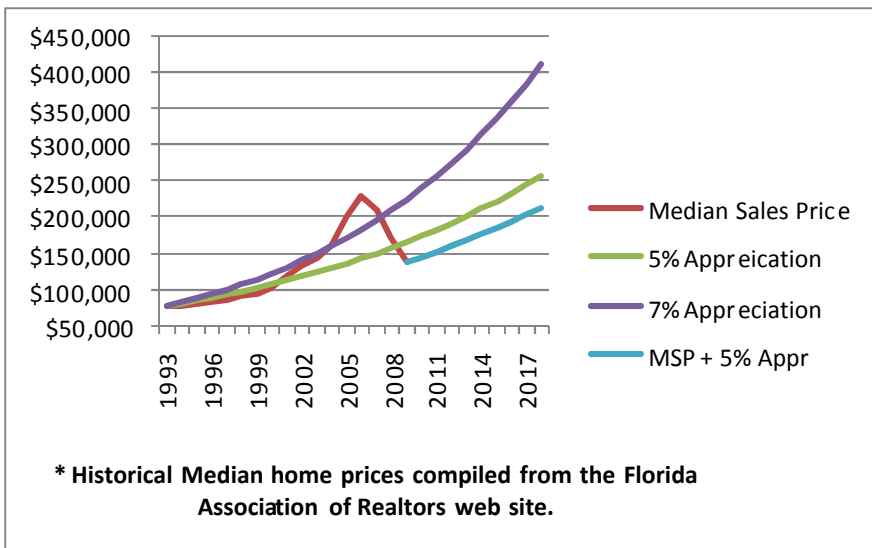


Sales volume has continued to retract from the busy season in the earlier summer. This is typical for this time of year. Listing inventory is increasing slowly.

Statistics compiled from local MLS data



Median sales prices have fallen overall but homes have fared better than condos in stability. Cash buyers continue to dominate the market at around 50% of the transactions.



Historical Median Price for Tampa Bay

For the end of the year 2009 the median price for the Tampa Bay area has returned to the 2003 level.