

# PRELIMINARY LOAN INFORMATION

(Not a loan application)

Complete, Sign, Date and fax to First Mortgage Group @ 832-717-3332

## Borrower:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Ext. \_\_\_\_\_

Social Security # \_\_\_\_\_

Age: \_\_\_\_\_ US Citizen \_\_\_\_\_ Non US Citizen

I currently \_\_\_ Own \_\_\_ Rent, \$ \_\_\_\_\_ per month

I have lived at my current residence for \_\_\_ yrs, \_\_\_ mths

I am currently \_\_\_ self employed \_\_\_ employee

I have been on my current job for \_\_\_ yrs, \_\_\_ mths

I would rate my credit as: \_\_\_ Excellent \_\_\_ Good

\_\_\_ Poor \_\_\_ Bad \_\_\_ Don't Have Any

## Co-Borrower: (if any) \_\_\_ Spouse \_\_\_ Other

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Ext. \_\_\_\_\_

Social Security # \_\_\_\_\_

Age: \_\_\_\_\_ US Citizen \_\_\_\_\_ Non US Citizen

I currently \_\_\_ Own \_\_\_ Rent, \$ \_\_\_\_\_ per month

I have lived at my current residence for \_\_\_ yrs, \_\_\_ mths

I am currently \_\_\_ self employed \_\_\_ employee

I have been on my current job for \_\_\_ yrs, \_\_\_ mths

I would rate my credit as: \_\_\_ Excellent \_\_\_ Good

\_\_\_ Poor \_\_\_ Bad \_\_\_ Don't Have Any

## Proposed Property:

Location (City, State): \_\_\_\_\_ \_\_\_ To Be Determined

Occupancy: \_\_\_ Primary Residence \_\_\_ Investment \_\_\_ 2<sup>nd</sup> Home

Property Type: \_\_\_ Single Family \_\_\_ Condo/Townhouse \_\_\_ Mobile Home

\_\_\_ 2-4 Units \_\_\_ Hi-Rise Condo \_\_\_ Other \_\_\_\_\_

## Desired Loan:

Purpose of Loan: \_\_\_ Purchase \_\_\_ Refinance Approximate Sales Price or Value \$ \_\_\_\_\_

Down Payment: \_\_\_ None \_\_\_ Little as possible \_\_\_ 5% - 20% \_\_\_ 20% plus

Approximate Loan Amount: \$ \_\_\_\_\_

## Earnings, Liabilities, Assets:

Approximate Gross Monthly Earnings:  
(Salary, Wage, Commissions, Child Support, etc.)

Borrower \$ \_\_\_\_\_

Co-Borrower \$ \_\_\_\_\_

Approximate Monthly Payments:  
(Loans, Credit Cards, Child Support, etc.)

Borrower \$ \_\_\_\_\_

Co-Borrower \$ \_\_\_\_\_

Approximate Cash Available:  
(Checking, Savings, 401Ks, IRAs, etc.)

Borrower \$ \_\_\_\_\_

Co-Borrower \$ \_\_\_\_\_

As evidenced by our signatures, I/we acknowledge that we are not applying for a loan, and I/we give First Mortgage Group permission to order and review a report of my/our credit profile, and to share all information with prospective lenders.

## Borrower:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Co-Borrower:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## First Mortgage Group

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**John Shafer**

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